

## 2021 GRAND LIST

### SENIOR CITIZENS/TOTALLY DISABLED HOMEOWNERS

The Tax Assessor's Office will begin the application process for the Homeowner's Senior Tax Exemption Program starting **February 1st through– May 13<sup>th</sup>, 2022.**

#### QUALIFYING CRITERIA:

##### STATE BENEFIT

- Must be 65 years of age by December 31<sup>st</sup> of the preceding year
- Or** Totally Disabled – Receiving Social Security benefits
- Principle/legal residence by Oct. 1<sup>st</sup> current assessment year
- Own home or “Life Tenancy” recorded in land records
- If property is held in a Trust, applicant must be beneficiary\*
- Occupy principle residence more than 183 days during year
- Must be resident one year preceding the Grand List of October 2020
- Total Income must not exceed **\$38,100** for unmarried and **\$46,400** married

##### TOWN BENEFIT

- Must be 65 years of age
- Or** Totally Disabled – Receiving Social Security benefits
- Principle/legal residence by Oct. 1<sup>st</sup> current assessment year
- Own home or “Life Tenancy” recorded in land records
- If property is held in a Trust, applicant must be beneficiary\*
- Occupy principle residence more than 183 days during year
- Must be resident one year preceding the Grand List of October 2020
- Total income must not exceed **\$60,000** per household

##### TOWN TAX DEFERRAL:

For information regarding the Tax Deferral Program, please contact our office or visit our website @ [www.monroect.org](http://www.monroect.org).

**Proof of income is necessary when filing for benefit.**

**Must complete federal tax return before applying for benefit:**

- **Completed Copy Current Federal Income Tax Return**
- **Social Security 1099 Form (all recipients)**
- **All other income per household**
- **\*Copy of Trust**

If you have any questions, contact the Assessor's Office:  
Telephone #203-452-2803 or email - [assessor@monroect.org](mailto:assessor@monroect.org)